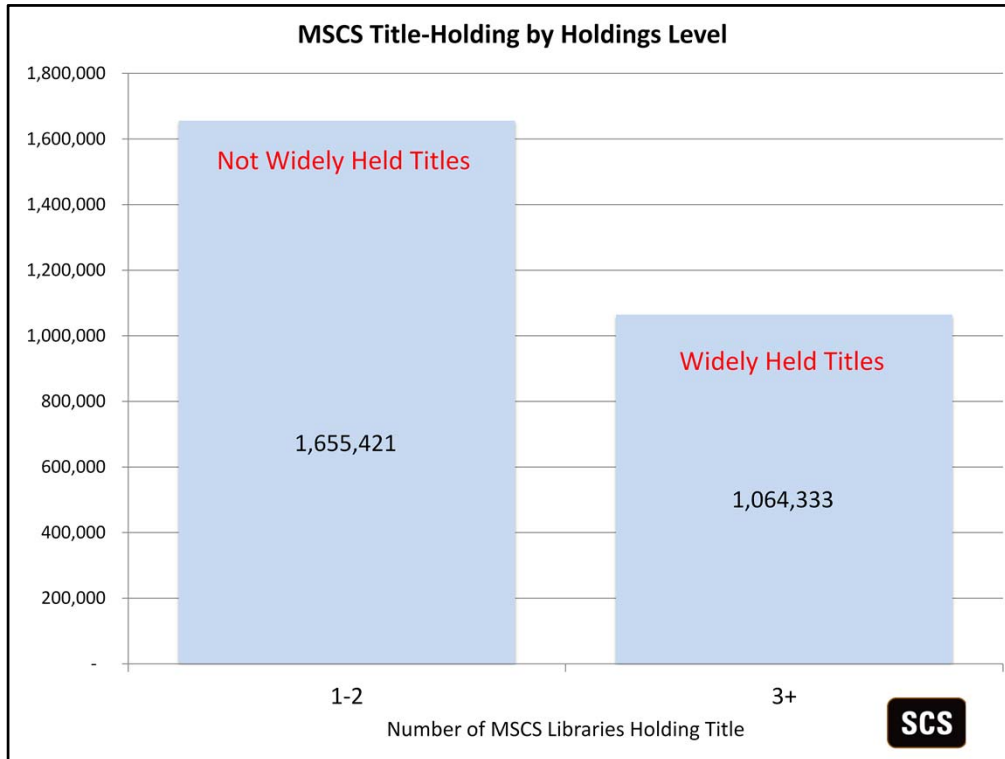
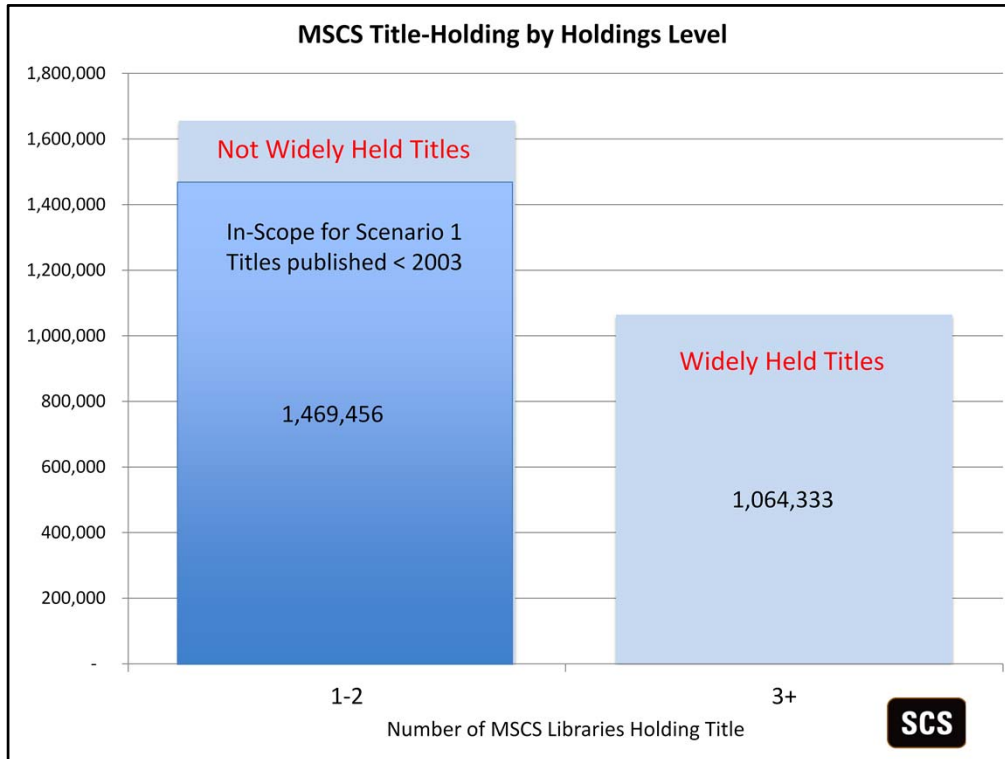
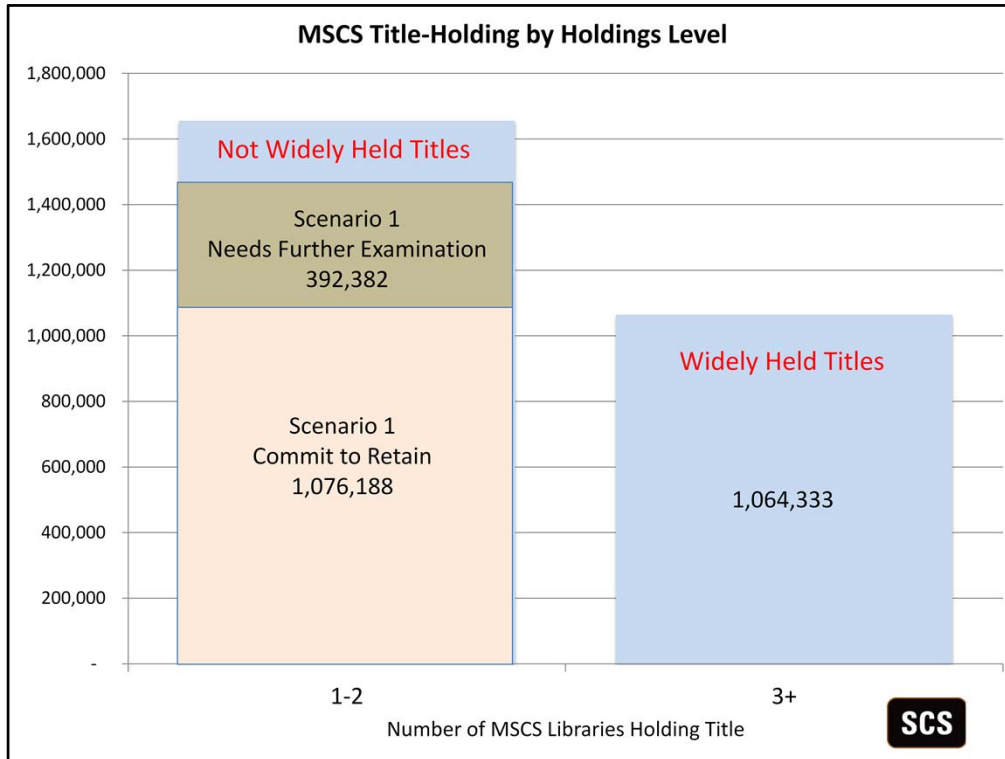


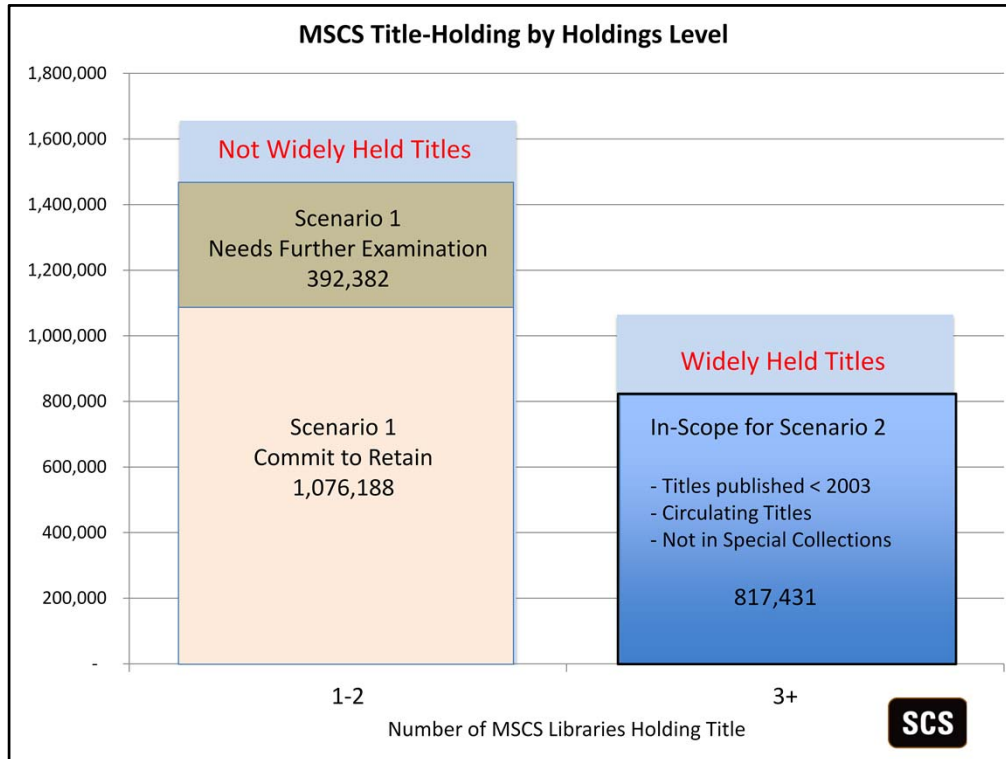
SCENARIO 2: WIDELY HELD TITLES

SCS









In scenario 2

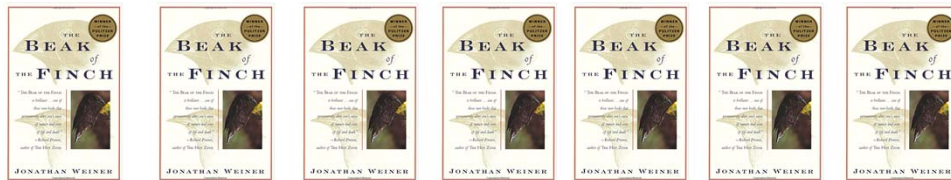
The following libraries have special collections titles that circulate:

- Bowdoin has 4 titles
- MSL has 794
- Orono has 3,186

For the sake of these slides and to potentially simplify matters I have pulled special collections title out of this scenario

By “titles” we can mean two different things

1. Title Set



Bates

Bowdoin

Colby

Maine SL

Portland PL

UM-Orono

USM

2. Title Holding

Title Set: Dorothy Wordsworth, the early years,
by Catherine MacDonald Maclean

Title-Set Criteria

Library	Total Charges	MSCS Total Charges	MSCS Charges per Holding	Last Item Add Date	MSCS Last Item Add Date	Publication Year	Institutions Holding
Bangor Public	0	5	1	2/7/01	2/7/01	1932	5
Bates	0	5	1	7/13/90	2/7/01	1932	5
Bowdoin	0	5	1	7/12/90	2/7/01	1932	5
Colby	2	5	1	4/3/89	2/7/01	1932	5
Portland Public	3	5	1		2/7/01	1932	5

Title-Holding Criteria

SCS

Looking at this set, which title-holdings, if any, should be withdrawn

Decisions that will drive Scenario 2

At the Title-Set Level

- What title-set criteria should be used to define 'in-scope' titles.
- For the in-scope title-sets what is the minimum number of holdings that must be kept? (given a *Commit-to-Retain* status)

At the Title-Holding Level

- Within a title-set, which title-holdings must be retained (Commit to Retain) and which are eligible for withdrawal (Needs Further Examination)?
 - Circulation rates, last circulation date, last reserve date?
 - Last item add date?
 - Protected status?
 - Hathi/IA status?
 - Level of WorldCat holdings?

SCS

Here we look at circulation and last circ date criteria

MSCS Scenario 2: Widely-Held Pre-2003 Titles

	More Conservative (retain more)	More Aggressive (retain less)
NFE Criteria	3 or fewer circulations <i>AND</i> last circulation prior to 2003	3 or fewer circulations <i>OR</i> last circulation prior to 2003
CTR Criteria	4 or more circulations <i>OR</i> Last circulation in 2003 or later	4 or more circulations <i>AND</i> Last circulation in 2003 or later
Keep 1 Title-holding Minimum	342K NFE 496K CTR	491K NFE 326K CTR
Keep 2 Title-holdings Minimum	250K NFE 567K CTR	336NFE 481K CTR
Keep 3 Title-holdings Minimum	113K NFE 704K CTR	149K NFE 668K CTR

Note: Counts are in Title-Holdings

NFE = Needs Further Examination (aka Withdrawal Candidates)

CTR = Commit to Retain (aka Retention Commitments)

What is the impact of requiring rarely-held titles be retained? (< 10 US Holdings)

MSCS Scenario 2: Widely-Held Pre-2003 Titles

NFE Criteria	3 or fewer circulations	3 or fewer circulations 10+ US Holdings
CTR Criteria	More than 3 Circs	More than 3 Circs OR < 9 US Holdings
Keep 1 Title-holding	421K NFE 397K CTR	421K NFE 397K CTR
Keep 2 Title-holdings	295K NFE 523K CTR	295K NFE 523K CTR
Keep 3 Title-holdings	131K NFE 686K CTR	131K NFE 686K CTR

Note: Counts are in Title-Holdings

NFE = Needs Further Examination (aka Withdrawal Candidates)

CTR = Commit to Retain (aka Retention Commitments)

What is the impact of exempting Hathi Public Domain titles from NFE Status?

MSCS Scenario 2: Widely-Held Pre-2003 Titles

NFE Criteria	3 or fewer circulations	3 or fewer circulations OR Hathi Public Domain
CTR Criteria	More than 3 Circs	More than 3 Circs AND NOT Hathi Public Domain
Keep 1 Title-holding	421K NFE 397K CTR	424K NFE 394K CTR
Keep 2 Title-holdings	295K NFE 523K CTR	296K NFE 522K CTR
Keep 3 Title-holdings	131K NFE 686K CTR	132K NFE 686K CTR

Note: Counts are in Title-Holdings

NFE = Needs Further Examination (aka Withdrawal Candidates)

CTR = Commit to Retain (aka Retention Commitments)

Here we are only looking at circulation factors per title-holding

MSCS Scenario 2: Widely-Held Pre-2003 Titles

NFE Criteria	Zero Circs	One or fewer Circs	3 or fewer circulations	Last circulation prior to 2003
CTR Criteria	More than Zero Circs	More than One Circs	More than 3 Circs	Last circulation in 2003 or later
Keep 1 Title-holding	182K NFE 635K CTR	293K NFE 525K CTR	421K NFE 397K CTR	424K NFE 393K CTR
Keep 2 Title-holdings	145K NFE 672K CTR	218K NFE 599K CTR	295K NFE 523K CTR	305K NFE 513K CTR
Keep 3 Title-holdings	68K NFE 750K CTR	99K NFE 718K CTR	131K NFE 686K CTR	139K NFE 678K CTR

Note: Counts are in Title-Holdings

NFE = Needs Further Examination (aka Withdrawal Candidates)

CTR = Commit to Retain (aka Retention Commitments)

DISCUSSION AND NEXT STEPS

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